

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re: § Case No. 15-40248-11
§ Chapter 11
GTL (USA), INC., §
§
Debtor. §

**NOTICE OF FEES AND EXPENSES INCURRED
MARCH, 2015
CULHANE MEADOWS, PLLC,
COUNSEL FOR DEBTOR IN POSSESSION**

Month: **March, 2015**
Applicant: Culhane Meadows, PLLC
Capacity: Counsel for Debtor in Possession

Amount Requested:

Type:	Amount Incurred:	Interim Amount to Pay
Fees	\$102,282.50	\$81,826.00 (80%)
Expenses	\$797.11	\$797.11 (100%)
Total:	\$103,079.61	\$82,623.11

Cumulative Amounts Paid to Date:

Type:	Amount Incurred:	Amounts Paid:
Fees	\$147,146.25	--
Expenses	\$1,044.98	--
Total:	\$148,161.23	--

Trust Fund Statement (if applicable):

Balance on Petition Date:	\$44,108	
Current Balance:	\$44,108	

Hourly Rates:

Professional:	Hourly Rate	Hours:	Amount
Attorneys:			
Robert Dremluk (NY)	\$525	1.70	\$892.50
Lynnette Warman (Dallas)	\$400	140.05	\$56,020.00
Elaine Brasch (Atlanta)	\$325	0	\$0.00
Richard Grant,	\$325	137.10	\$44,557.50
Cheryl Diaz (Dallas)	\$325	2.50	\$812.50
Jennifer Rodriguez (Dallas)	300	0	\$0.00
Blended Attorney Rate/Totals:	\$363.54	281.35	\$102,282.50
Paralegals			
None	--	--	--
Blended Paralegal Rate/Totals:	--	--	--
Blended Rate/Totals:	\$363.54	281.35	\$102,282.50

Expenses Itemization:

Outside Photocopy/Assembly	\$	767.11
Westlaw/Lexis/Online Research:	\$	
PACER:	\$	
Filing Fees:	\$	30.00
Other	\$	
TOTAL EXPENSES:	\$	797.11

Objection Deadline:

May 7, 2015

Respectfully submitted,

Dated: April 23, 2015

CULHANE MEADOWS, PLLC

By: /s/ Lynnette Warman

Lynnette Warman

Tex. Bar No. 20867940

Richard G. Grant

Tex. Bar No. 08302650

The Crescent, Suite 700

100 Crescent Court

Dallas, Texas 75201

Telephone: 214-693-6525

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Email: rgrant@culhanemeadows.com

Email: lwarman@culhanemeadows.com

ATTORNEYS FOR
DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing via the Court's Electronic Case Filing system to all persons participating therein on April 23, 2015.

In addition, the undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing on April 23, 2015 to each of the following parties in the manner specified below:

- a. GTL (USA), Inc. (via electronic mail only to urmeet.juneja@gtlamericas.com and rajiv.kamat@gtlamericas.com);
- b. Counsel to the Debtor via ECF, and via electronic mail to lwarmann@culhanemeadows.com and rgrant@culhanemeadows.com);
- c. The Office of the United States Trustee, Eastern District of Texas via ECF and via electronic mail to Timothy.W.O'Neal@usdoj.gov); and
- d. Counsel for any Official Committee of Unsecured Creditors via ECF and via electronic mail to jbinford@krcl.com).

/s/ Richard Grant
Richard G. Grant

EXHIBIT A

Culhane Meadows PLLC

PO Box 49716

Atlanta, GA 30359

accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200

Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

In Reference To: 01 - Case Administration (Services)

Date	By	Services	Hours	Rates	Amount
03/01/2015	RGG	Review, revise and supplement Schedules to incorporate taxing authorities (0.4); prepare initial draft of motion to approve convenience secured cash deposit financing (1.5)	1.90	\$ 325.00/hr	\$ 617.50
03/02/2015	LW	Review post petition credit issues and potential solutions (.5); review and respond to emails from client re same (.5); analysis of issues relating to Citibank and setting up a DIP account there (.5)	1.50	\$ 400.00/hr	\$ 600.00
03/02/2015	LW	Prepare for meeting with clients to discuss pending matters and strategy going forward in main case as well as Kunal Kapai and AutoOpt matters.	2.00	\$ 400.00/hr	\$ 800.00
03/02/2015	RGG	Prepare declaration of senior vice president in support of secured credit financing motion (0.6); transmit same for execution (0.1); finalize and coordinate filing of motion (1.3); Coordinate service of motion by fax and electronic mail (0.3)	2.20	\$ 325.00/hr	\$ 715.00
03/03/2015	LW	Exchange emails with S.Baker and T.O'Neal regarding committee formation; review 20 largest list and analysis of potential committee members.	0.60	\$ 400.00/hr	\$ 240.00
03/03/2015	LW	Prepare for and meet with client representatives to prepare for upcoming hearings (2.); review pending payment requests from creditors (.5); discuss and analyze R2004 and other potential motions to be filed in the case in the near future (2.)	4.50	\$ 400.00/hr	\$ 1,800.00
03/03/2015	RGG	Correspondence to client regarding Thursday hearings (0.2); Review, revise, and supplement creditor matrix (0.3); telephone conference with court regarding procedural matters (0.3); Telephone conference with Lynnette Warman regarding preparation for meetings with client representatives and representatives of shareholders (0.3); Telephone conference with counsel for parents regarding reconciliation of client names (0.3)	1.40	\$ 325.00/hr	\$ 455.00
03/04/2015	LW	Begin preparations for 341 meeting (1.); telephone conference the client representatives regarding same (.5)	1.50	\$ 400.00/hr	\$ 600.00

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03/04/2015	LW	Review additional creditors to be added to matrix; preliminary review of IRS claim.	1.00	\$ 400.00/hr	\$ 400.00
03/04/2015	RD	Research: Provide Richard Grant with cases and materials regarding common interest doctrine (.4)	0.40	\$ 525.00/hr	\$ 210.00
03/04/2015	RGG	Prepare revised and supplemental creditor matrix (0.4); correspondence to client regarding execution of same (0.1)	0.50	\$ 325.00/hr	\$ 162.50
03/04/2015	RGG	Correspondence to US Trustee outlining responses to inquiries regarding motion to approve secured credit financing (0.4); telephone conference with same regarding revisions (0.3); review and revise and supplement order and transmit same to U.S. Trustee for approval (0.4)	1.10	\$ 325.00/hr	\$ 357.50
03/05/2015	LW	Continued drafting and revision of Kapai R2004 exam motion and associated review of documents regarding same.	3.00	\$ 400.00/hr	\$ 1,200.00
03/05/2015	LW	Review issues in preparation for hearing on unsecured credit motions (.5); telephone calls and emails with client representatives regarding same (.5).	1.00	\$ 400.00/hr	\$ 400.00
03/05/2015	LW	Prepare for (1.) and participate in hearing on unsecured credit and various issues (1.6).	1.60	\$ 400.00/hr	\$ 640.00

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03/05/2015	RGG	Prepare for hearings on motions for secured credit financing and motion to approve insurance premium financing (1.9); telephone conference with Howard Spector, as counsel for AutoOpt, regarding hearing date and objection (0.3); telephone conference with client representatives regarding preparation for hearing (0.8); coordinate service of hearing (0.3); upload exhibits for hearing including preparation thereof (0.4); attend hearing telephonically (inclement weather) (0.9); review, revise and supplement draft of the order regarding the secured credit financing to incorporate court ruling (0.4); transmit same to parties for review (0.2); telephone conference with Lynnette Warman regarding debriefing from hearing (0.5); Telephone conference with Howard Spector regarding overview of parties' respective positions (0.5); conference call with client representatives and L. Warman regarding debriefing from hearing and conversation with counsel for AutoOpt (0.5); telephone conference with counsel for parent company regarding outstanding issues (0.3); coordinate supplemental service of notice of appearance of case to amended creditor matrix (0.4)	7.10	\$ 325.00/hr	\$ 2,307.50
03/06/2015	RGG	Prepare and file certificate of service (supplemental) of notice of commencement of case (0.3); coordinate filing of amended creditor matrix (0.2); prepare for section 341 meeting (1.5); conference with client representatives in preparation for meeting (0.9); attend 341 meeting (1.9); debriefing conference with clients (0.5)	5.90	\$ 325.00/hr	\$ 1,917.50
03/06/2015	LW	Continued review and revision of Kapai R2004 exam motion to incorporate changes from clients; develop discovery requests	2.00	\$ 400.00/hr	\$ 800.00
03/06/2015	LW	Prepare for and attend 341 meeting and related client meetings as well as discussions with various creditors.	3.00	\$ 400.00/hr	\$ 1,200.00
03/06/2015	LW	Review additional discovery request from committee counsel and begin to develop list of documents to be discussed with client regarding production.	1.00	\$ 400.00/hr	\$ 400.00

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03/09/2015	LW	Telephone conferences and email exchanges with clients to verify facts and exhibits, Finalize exhibits and text of R2004 exam of Kapai, file and serve same.	4.00	\$ 400.00/hr	\$ 1,600.00
03/09/2015	LW	Review and analysis of proposed confidentiality agreement.	2.00	\$ 400.00/hr	\$ 800.00
03/09/2015	LW	Telephone conference with committee counsel and R.Grant regarding confidentiality issues, Infomage and other matters.	0.50	\$ 400.00/hr	\$ 200.00
03/09/2015	LW	Review corporate bylaws and other documents.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	LW	Begin review of some preliminary financial information in connection with pending deadline for filing monthly operating report (1.); Discussion with clients regarding parameters of report and committee's request for financial information (2.0)	3.00	\$ 400.00/hr	\$ 1,200.00
03/11/2015	LW	Preliminary review of financial operations of the Canadian affiliate.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	LW	Review and respond to various questions regarding ordinary course employment	0.50	\$ 400.00/hr	\$ 200.00
03/12/2015	LW	Telephone call with counsel for Kunal Kapai regarding R2004 motion	0.30	\$ 400.00/hr	\$ 120.00
03/12/2015	LW	Meeting with clients to discuss pending matters in case generally; discovery requested by committee; options to deal with certain creditors and strategy going forward.	4.00	\$ 400.00/hr	\$ 1,600.00
03/12/2015	RD	Research: Call with Richard Grant about committee member issue and discuss strategies (.4), research and provide case with respect to committee membership conflicts etc. (.9)	1.30	\$ 525.00/hr	\$ 682.50
03/13/2015	LW	Meet with client representatives to discuss cash flow issues; pending r2004 matters; proposed mediations; pending creditor requests for payments and plan confirmation issues.	3.00	\$ 400.00/hr	\$ 1,200.00
03/13/2015	LW	Telephone call with H.Spector regarding pending matters.	0.10	\$ 400.00/hr	\$ 40.00
03/13/2015	LW	Telephone conference with J.Binford regarding potential mediation with AutoOpt. Analysis of mediation issues.	0.80	\$ 400.00/hr	\$ 320.00

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03/13/2015	RGG	Telephone conference with Michelle Shiro regarding claims of parent company (0.5); telephone conference with counsel for Committee regarding the status of production and concerns regarding committee membership (0.6); internal analysis of issue regarding same (0.5); Correspondence exchange with client regarding status report from day (0.4)	2.00	\$ 325.00/hr	\$ 650.00
03/13/2015	LW	Attempt to return calls to counsel for a party interested in potential asset sale.	0.20	\$ 400.00/hr	\$ 80.00
03/13/2015	LW	Discuss potential settlement with counsel for Kapai; discuss same with client.	1.50	\$ 400.00/hr	\$ 600.00
03/14/2015	LW	Summarize meeting with clients and send out via email; review responses and respond to same.	0.50	\$ 400.00/hr	\$ 200.00
03/14/2015	LW	Analysis of issues relating to a competitor on a creditors' committee.	1.50	\$ 400.00/hr	\$ 600.00
03/14/2015	LW	Research standards and case law applicable to removing a party from a creditors' committee.	2.00	\$ 400.00/hr	\$ 800.00
03/14/2015	LW	Draft and send summary of meeting yesterday to client.	0.40	\$ 400.00/hr	\$ 160.00
03/16/2015	LW	Review issues related to deposits needed for post petition operations	0.50	\$ 400.00/hr	\$ 200.00
03/16/2015	LW	Review and respond to questions regarding payment of taxes and filing issues.	0.50	\$ 400.00/hr	\$ 200.00
03/17/2015	RGG	Telephone conference with Chief Financial Officer regarding review of monthly operating report	1.10	\$ 325.00/hr	\$ 357.50
03/17/2015	LW	Discuss Berke	1.00	\$ 400.00/hr	\$ 400.00
03/17/2015	LW	Telephone call with clients to discuss financial reporting issues in connection with first operating report; status of case and pending matters.	1.10	\$ 400.00/hr	\$ 440.00
03/18/2015	RGG	Make comments to monthly operating report; coordinate finalization of same	0.70	\$ 325.00/hr	\$ 227.50
03/20/2015	RGG	Correspondence to Sam Baker regarding closed bank accounts	0.30	\$ 325.00/hr	\$ 97.50

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03/20/2015	RGG	Coordinate filing of February monthly operating report (0.2); telephone conference with Jason Binford regarding committee inquiries as to expenses included (0.3)	0.50	\$ 325.00/hr	\$ 162.50
03/23/2015	CD	Review Unsecured Creditors Committee's request for production of documents; confer with R. Grant regarding status and strategy; begin drafting objections and responses to discovery requests	0.70	\$ 325.00/hr	\$ 227.50
03/23/2015	LW	Preliminary review of draft of 2014 audit and issues related thereto.	0.50	\$ 400.00/hr	\$ 200.00
03/24/2015	CD	Draft objections and responses to Unsecured Creditors Committee's Request for Production of Documents	1.80	\$ 325.00/hr	\$ 585.00
03/25/2015	LW	Discuss demand to Berkeley to obtain return of deposit with U.Juneja.	0.30	\$ 400.00/hr	\$ 120.00
03/25/2015	LW	Discuss issues regarding employee retention and payments with U.Juneja.	0.60	\$ 400.00/hr	\$ 240.00
03/26/2015	LW	Prepare and circulate an extensive update of legal matters pending; debtor's pending responses; strategy issues and opinions related thereto.	1.00	\$ 400.00/hr	\$ 400.00
03/26/2015	LW	Reach out to potential financial advisers for the debtor.	0.50	\$ 400.00/hr	\$ 200.00
03/26/2015	LW	Respond to client questions and comments regarding case update.	0.60	\$ 400.00/hr	\$ 240.00
03/27/2015	LW	Review draft motion and order regarding Infomage's request to be prepaid; telephone calls and email exchanges with their counsel re same.	0.50	\$ 400.00/hr	\$ 200.00
03/29/2015	LW	Discuss case with potential financial adviser Dawn Ragan.	0.20	\$ 400.00/hr	\$ 80.00

Total Hours	85.20 hrs
Total Services	\$ 32,252.50
Total Amount	\$ 32,252.50

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In Reference To: 02 - Confidentiality Litigation (Services)

Date	By	Services	Hours	Rates	Amount
03/09/2015	RGG	Strategize and prepare initial draft of committee confidentiality agreement (1.4)	1.40	\$ 325.00/hr	\$ 455.00
03/10/2015	RGG	Review, revise and supplement draft of confidentiality agreement with committee (0.5); prepare initial draft of two-tier agreed protective order relating to discovery by committee and AutoOpt (0.8)	1.30	\$ 325.00/hr	\$ 422.50
03/10/2015	RGG	Review correspondence regarding potential mediation (0.1); telephone conference with Lynnette Warman regarding strategy regarding same and regarding protections needed (0.6)	0.70	\$ 325.00/hr	\$ 227.50
03/11/2015	RGG	Review, revise and supplement draft of agreed protective order and confidentiality agreement (0.4); telephone conference with Lynnette Warman regarding same and regarding other case strategy issues (0.6); telephone conference with Jason Binford, counsel for Committee, regarding confidentiality issues, background info in case, settlement issues and other issues relating to case of ministration and case prosecution and settlement (1.1); correspondence to Lynnette Warman regarding same (0.3); telephone conference with Warman regarding settlement strategy with AutoOpt (0.6); Review and analyze settlement structure proposed by committee council (0.2); telephone conference with Lynnette Warman regarding same (0.3); telephone conference with Jason Binford regarding same (0.3)	3.80	\$ 325.00/hr	\$ 1,235.00
03/11/2015	LW	Exchange emails with J.Binford regarding his request to stop sending him documents until the confidentiality order is negotiated and in place.	0.20	\$ 400.00/hr	\$ 80.00

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03/11/2015	LW	Pull pleadings from J.Fitzwater's case regarding confidentiality motions and orders filed in that matter (.2); Review them in light of the issues present in the bankruptcy proceeding and AutoOpt's violations of such orders both before and after the filing (2.)	2.20	\$ 400.00/hr	\$ 880.00
03/12/2015	RGG	Review, revise and supplement agreed protective order (0.6); review and analyze Global Innov agreement (0.4); Telephone conference with Michelle Shriro regarding claim of parent company (0.9); telephone conference with chief financial officer regarding payment to Indian staffing company (0.5); analyze issues regarding 2004 examination motion (0.4); telephone conference with Howard Spector regarding potential settlement with AutoOpt (0.4); telephone conference with Lynnette Warman comments of H. Spector and generally regarding same (0.6)	3.80	\$ 325.00/hr	\$ 1,235.00
03/12/2015	LW	Review current draft of confidentiality motion with committee changes (.5); analysis of proposed changes in light of pending motions and issues (2.)	2.50	\$ 400.00/hr	\$ 1,000.00
03/13/2015	RGG	Review, revise and supplement draft of agreed protective order in response to Committee draft (1.5); correspondence to committee counsel regarding same (0.2); telephone conference with Jason Binford regarding Committee comments and concern regarding approval by AutoOpt (0.5)	2.20	\$ 325.00/hr	\$ 715.00
03/13/2015	LW	Discussion with client concerning status of present negotiations with the committee and AutoOpt about the confidentiality order; the status of mediation discussions; removal of AutoOpt from the committee and other potential solutions to the current status of the case.	1.00	\$ 400.00/hr	\$ 400.00
03/14/2015	LW	Review current draft of protective order in light of concerns raised by counsel for AutoOpt.	0.60	\$ 400.00/hr	\$ 240.00
03/16/2015	RGG	Prepare initial draft of motion to approve protective order (0.5); telephone conference with Lynnette Warman regarding strategy for same (0.5); telephone conference with Howard Spector regarding attempts at resolution of terms of agree protective order (0.4)	1.40	\$ 325.00/hr	\$ 455.00

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03/17/2015	RGG	Work on motion for protective order	2.70	\$ 325.00/hr	\$ 877.50
03/17/2015	LW	Review and revise draft motion for protective order.	1.00	\$ 400.00/hr	\$ 400.00
03/17/2015	LW	Review and analysis current drafts of confidentiality agreement and agreed protective order regarding issues raised post petition due to conduct of several creditors.	1.00	\$ 400.00/hr	\$ 400.00
03/18/2015	RGG	Review, revise and supplement draft of motion for protective order (1.1); research First Amendment issues (0.9); continue to review, revise and supplement motion regarding First Amendment issues (0.4); review, revise and supplement motion to discuss fact pattern (0.9); analyze strategy regarding same (0.6); telephone conference with Jason Binford regarding same and regarding our other outstanding issues (0.4); prepare exhibits to motion (0.5); review and finalize motion (0.7)	6.50	\$ 325.00/hr	\$ 2,112.50
03/18/2015	LW	Obtain and review documents from client and former counsel to be attached to motion for protective order (.8); final review and revision of confidentiality motion (.5)	1.30	\$ 400.00/hr	\$ 520.00
03/19/2015	RGG	Correspondence to client representatives regarding motion for protective order and outstanding issues (0.4); Telephone conference with Jason Binford regarding protective order hearing, production of documents under attorneys eyes only, and other strategy issues (0.6); telephone conference with Michelle Shiro regarding availability of parent funds and other issues regarding parent/debtor relationship (0.5); analyze issues regarding Informage payment requests (0.6)	2.10	\$ 325.00/hr	\$ 682.50
03/19/2015	RGG	Research issues regarding filing monthly operating report under seal; Correspondence to client regarding same	0.70	\$ 325.00/hr	\$ 227.50
03/19/2015	LW	Discussions with client regarding discovery requests from the committee in light of confidentiality motion.	0.50	\$ 400.00/hr	\$ 200.00
03/20/2015	RGG	Correspondence to Howard Spector regarding attendance of Dipesh Shah at protective order hearing (0.2); research issues regarding subpoena power (0.8); Obtain copies of pleadings (0.5); Analyze issues regarding confidentiality of documents produced a client in AutoOpt litigation (0.5)	2.00	\$ 325.00/hr	\$ 650.00

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03/23/2015	RGG	Research regarding protective order injunction	0.30	\$ 325.00/hr	\$ 97.50
03/23/2015	RGG	Correspondence to client regarding discussion of confidential/nonconfidential information (0.5); meeting with Lynnette Warman regarding preparation for conference call with client (0.5); prepare draft of "attorneys eyes only" confidentiality Agreement with committee counsel (0.6); Settlement production to committee (0.4); correspondence to client with confidentiality issues (0.4); Extended conference call with client regarding preparation for hearing, confidentiality issues, Berkeley, and Informage and liquidation analysis (1.3); analyze issues regarding responding to discovery requests (0.5)	4.20	\$ 325.00/hr	\$ 1,365.00
03/23/2015	LW	Telephone call with clients to discuss committee discovery requests; details of production and related issues.	0.80	\$ 400.00/hr	\$ 320.00
03/24/2015	LW	Exchange telephone calls and emails with counsel for the committee regarding the terms of the confidentiality order and the timing and scope of the production of documents.	0.40	\$ 400.00/hr	\$ 160.00

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03/25/2015	RGG	Prepare initial draft of motion to seal record to preserve confidentiality and research related thereto (1.9); review, revise and supplement confidentiality agreement with Jason Binford for attorneys eyes only production (0.4); correspondence to Jason Binford regarding same (0.1); strategy conference with Lynnette Warman regarding production (0.4); review, revise and supplement responses and objections to request for production (0.9); correspondence exchange with client regarding review of materials to be produced (0.3); finalize package of documents to be produced, execute confidentiality agreement, correspondence exchange with Jason Binford transmitting same (0.5); analyze issues regarding motion to seal to protect confidentiality (0.6); telephone conference with Jason Binford regarding documents produced and immediate issues (0.3); analyze issues regarding delivery of spreadsheet to committee counsel and affidavit of Jason Binford (0.5); Telephone conference with Howard Spector regarding proposed workout of agreed protective order and other pretrial issues (0.3) telephone conference with Howard Spector regarding continuation of same discussion (0.4); analyze issues regarding interaction of various factors (0.7); extended telephone conference with Jason Binford regarding preparation for hearing, scheduling of responses, production of documents, Jason Binford as witness and other related issues (0.9); coordinate email exchange regarding pretrial dates (0.3); coordinate approval of motion to seal record to preserve confidentiality (0.3); telephone conference with Lynnette Warman regarding recap and debriefing regarding daily issues (0.7)	9.10	\$ 325.00/hr	\$ 2,957.50
03/25/2015	LW	Review revised draft questions for witnesses and discuss same with U. Juneja.	0.70	\$ 400.00/hr	\$ 280.00
03/27/2015	LW	Monitor status of negotiations with Committee Counsel and AutoOpt. Analysis of issues on overall case going forward.	1.00	\$ 400.00/hr	\$ 400.00
03/27/2015	LW	Review potential resolution of motion to seal, and alternative solutions at hearing (.5); review AutoOpt's objection to confidentiality motion and GTL International's joinder (.5).	0.50	\$ 400.00/hr	\$ 200.00

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03/27/2015	LW	Analysis of questions to be asked of committee counsel, assuming he takes the stand Monday.	1.00	\$ 400.00/hr	\$ 400.00
03/29/2015	LW	Review debtor's exhibits and witness lists; exhibits submitted by committee and exhibits submitted by AutoOpt.	0.50	\$ 400.00/hr	\$ 200.00
03/30/2015	LW	Court Time: Prepare for and attend the hearing on the debtor's motion for a protective order and R2004 exam motion of AutoOpt; meet with U.Juneja and R.Kamat before and after to prepare for hearing and discuss the various agreement, outstanding issues and negotiate to a conclusion, subsequent meeting to discuss discovery requests from committee, identify potential dates, discuss next steps and other pending matters.	3.50	\$ 400.00/hr	\$ 1,400.00
03/30/2015	LW	Review emails and analyze remaining issues to be negotiated in confidentiality motion.	0.50	\$ 400.00/hr	\$ 200.00
03/30/2015	LW	Drive time	0.15	\$ 400.00/hr	\$ 60.00

Total Hours	61.55 hrs
Total Services	\$ 21,455.00
Total Amount	\$ 21,455.00

In Reference To: 03 - Committee Matters (Services)

Date	By	Services	Hours	Rates	Amount
03/06/2015	RGG	Internal analysis of issues regarding appointment of members of committee, selection of committee counsel and responding to inquiries of committee counsel	0.80	\$ 325.00/hr	\$ 260.00
03/09/2015	RGG	Conference call with committee counsel and L. Warman regarding background of case and structure for proceeding	0.60	\$ 325.00/hr	\$ 195.00
03/19/2015	RGG	Correspondence to client regarding production of documents to committee as attorneys eyes only	0.30	\$ 325.00/hr	\$ 97.50

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Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
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03/20/2015	RGG	Compile materials for production to committee (0.8); correspondence exchange with client regarding agreed protective order (0.3); Review and analyze intercompany transfers with affiliates (0.8); Telephone conference with Jason Binford regarding production of documents (0.8); continue work on compilation of materials (0.6); Strategy session regarding case resolution (1.7)	4.50	\$ 325.00/hr	\$ 1,462.50
03/23/2015	RGG	Telephone conference with Jason Binford regarding protected information received by committee and supplemental declaration (0.3)	0.30	\$ 325.00/hr	\$ 97.50
03/24/2015	RGG	Correspondence exchange with client regarding audited financials (0.3); correspondence exchange regarding document signed by Kunal Kapai (0.3); Prepare initial draft of witness and exhibit list (0.9); prepare questions for witness for Monday hearings (1.3); telephone conference with Jason Binford regarding committee response to monthly operating report, and negotiation of production (1.2); strategy session regarding issues relating to production and hearing on protective order (2.9)	5.90	\$ 325.00/hr	\$ 1,917.50

Total Hours	12.40 hrs
Total Services	\$ 4,030.00
Total Amount	\$ 4,030.00

In Reference To: 04 - Professionals Employment/Compensation (Services)					
Date	By	Services	Hours	Rates	Amount
03/10/2015	LW	Discussion with U.Juneja regarding special counsel employment issues; review draft employment agreement from S.Fleckman	0.50	\$ 400.00/hr	\$ 200.00
03/10/2015	RGG	Prepare initial draft of motion to approve employment of professionals in the ordinary course (1.5); correspondence with client regarding same (0.2)	1.70	\$ 325.00/hr	\$ 552.50

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03/11/2015	RGG	Finalize draft of motion to employ ordinary course professionals (0.6); transmit same to client for review (0.1); correspondence to United States trustee and counsel for the committee transmitting draft for review (0.2); Correspondence exchange with relevant parties regarding comments (0.3); coordinate filing and service of motion (0.5)	1.70	\$ 325.00/hr	\$ 552.50
03/26/2015	RGG	Correspondence exchange with client regarding financial advisor (0.2); analysis of issues regarding same and proposed advisors (0.4)	0.60	\$ 325.00/hr	\$ 195.00
03/31/2015	RGG	Correspondence to Jason Binford regarding responses to discovery relating to motion to hire ordinary course professionals (0.4); Correspondence to courtroom deputy regarding ordinary course professionals objection deadline (0.2); telephone conference with Shirley Rasco regarding same (0.3); revise agreed protective order to incorporate agreement (0.3); circulate among parties for approval (0.1); submit seem to Court and contact Shirley Rasco (0.1)	1.40	\$ 325.00/hr	\$ 455.00
03/31/2015	RGG	Research background on possible financial advisors (0.3); correspondence exchange with client regarding ordinary course professionals (0.2)	0.50	\$ 325.00/hr	\$ 162.50

Total Hours	6.40 hrs
Total Services	\$ 2,117.50
Total Amount	\$ 2,117.50

In Reference To: 05 - Business Operations (Services)					
Date	By	Services	Hours	Rates	Amount
03/04/2015	RGG	Telephone conference with auditor regarding questions regarding year-end financials for 2014 (0.5) telephone conference with Lynnette Warman regarding same (0.4)	0.90	\$ 325.00/hr	\$ 292.50
03/11/2015	RGG	Correspondence to WEX Bank regarding entry of order	0.30	\$ 325.00/hr	\$ 97.50

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03/12/2015	LW	Review financial information gathered by R.Kamat and related emails.	1.00	\$ 400.00/hr	\$ 400.00
03/12/2015	RGG	Telephone conference with WEX Bank regarding inconsistency of naming (0.3); Review and analyze rebranding letter from Wex Bank (0.2); correspondence to client regarding deposit (0.1)	0.60	\$ 325.00/hr	\$ 195.00
03/12/2015	RGG	Analysis of financial projections draft (0.5); office conference with representatives of client and of parent company regarding 2004 examination and strategy for resolution of case (1.5); analyze issues regarding strategy (0.5)	2.50	\$ 325.00/hr	\$ 812.50
03/25/2015	RGG	Research regarding KERP policies approval (0.3); correspondence to client regarding same (0.1)	0.40	\$ 325.00/hr	\$ 130.00

Total Hours	5.70 hrs
Total Services	\$ 1,927.50
Total Amount	\$ 1,927.50

In Reference To: 06 - Plan/Disclosure Statement/Confirmation (Services)

Date	By	Services	Hours	Rates	Amount
03/03/2015	RGG	Office conference with chief financial officer regarding outstanding matters (0.8); Office conferences at offices of client with chief executive officer, chief financial officer and representatives of parent company to discuss structure of workout (4.8)	5.60	\$ 325.00/hr	\$ 1,820.00
03/03/2015	RGG	Begin work on pro forma draft of plan outline	0.80	\$ 325.00/hr	\$ 260.00
03/12/2015	RGG	Analyze pro forma draft financial statement projections in connection with initial preparation of plan of relations; correspondence to file outlining notes	0.70	\$ 325.00/hr	\$ 227.50

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03/13/2015	RGG	At offices of client for meetings with chief executive officer and chief financial officer and L. Warman regarding strategy in case, financial projections and plan of reorganization (3.5)	3.50	\$ 325.00/hr	\$ 1,137.50
03/13/2015	LW	Meeting with clients to discuss various plan options.	3.50	\$ 400.00/hr	\$ 1,400.00
03/14/2015	LW	Analysis of various plan alternatives in light of input from committee and discussions with client.	2.40	\$ 400.00/hr	\$ 960.00
03/24/2015	RGG	Work on plan term sheet	0.80	\$ 325.00/hr	\$ 260.00
03/26/2015	RGG	Review, revise and supplement draft of plan term sheet (1.8); Correspondence exchange with client regarding core terms of plan (0.3)	2.10	\$ 325.00/hr	\$ 682.50

Total Hours 19.40 hrs
Total Services \$ 6,747.50
Total Amount \$ 6,747.50

In Reference To: 08 - Claims Administration (Services)					
Date	By	Services	Hours	Rates	Amount
03/02/2015	LW	Exchange communications with Mark Stout, counsel for Infomage re its request to be treated as a critical vendor.	0.30	\$ 400.00/hr	\$ 120.00
03/02/2015	RGG	Analyze issues regarding strategy regarding payment of Infomage claim	0.40	\$ 325.00/hr	\$ 130.00
03/04/2015	LW	Review and discuss Infomage demands for changed post petition payment terms with client representatives.	1.00	\$ 400.00/hr	\$ 400.00
03/05/2015	LW	Conference call with Infomage representatives and client representatives to continue to negotiate post petition terms.	1.00	\$ 400.00/hr	\$ 400.00
03/09/2015	LW	Preliminary review of Kapai's proof of claim (.5); telephone conference with client regarding same and strategy going forward. (.6)	1.10	\$ 400.00/hr	\$ 440.00

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03/10/2015	LW	Discussion with committee counsel regarding Kapai R2004 exam and potential mediation to resolve AutoOpt's claims; discuss same with client.	1.00	\$ 400.00/hr	\$ 400.00
03/10/2015	LW	Discussion with Kapai's attorney regarding extending answer date due to his trial schedule; discuss with client and notify counsel for Kapai of extension.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	RGG	Telephone conference with chief financial officer regarding payment of Innov Source	0.30	\$ 325.00/hr	\$ 97.50
03/11/2015	LW	Continued negotiations to resolve concerns by Infomag concerning their claims and post petition operations.	1.00	\$ 400.00/hr	\$ 400.00
03/14/2015	LW	Telephone call with Mark Stout regarding Infomage request for court approval of a deposit and shortened payment terms and current status of the case; send follow up email to client regarding same and review response.	0.50	\$ 400.00/hr	\$ 200.00
03/15/2015	LW	Draft and circulate to client a proposed deposit agreement with Infomag and exchange emails re same (.7); circulate to Infomag counsel with accompanying letter (.5)..	1.20	\$ 400.00/hr	\$ 480.00
03/16/2015	RGG	Correspondence exchange with client and with auditors regarding filing of extensions for tax returns and status of payment of prepetition taxes (0.5); telephone conference with chief financial officer regarding clarification regarding same (0.4)	0.90	\$ 325.00/hr	\$ 292.50
03/16/2015	LW	Telephone call to discuss Kapai settlement proposal with clients (1.); exchange follow up emails with client (.5)	1.50	\$ 400.00/hr	\$ 600.00
03/16/2015	LW	Review and respond to emails from clients regarding requests by vendors for post-petition payments and procedure to determine filing and payment of various taxes.	0.70	\$ 400.00/hr	\$ 280.00
03/16/2015	LW	Review latest draft agreement sent by Infomage and discuss with client.	0.70	\$ 400.00/hr	\$ 280.00
03/17/2015	LW	Review updated draft agreement from Infomag counsel and discuss with client.	0.50	\$ 400.00/hr	\$ 200.00

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03/18/2015	LW	Exchange calls and emails with counsel for Infomag and the committee attempting to negotiate an agreed treatment of Infomag in an appropriate format; review issues with client.	2.00	\$ 400.00/hr	\$ 800.00
03/19/2015	RGG	Review and analyze purported transfers to parent identified by AutoOpt; correspondence to client requesting additional data regarding same	0.90	\$ 325.00/hr	\$ 292.50
03/19/2015	RGG	Correspondence exchange with lawsuit settlement attorney regarding payments/automatic stay/proof of claim	0.40	\$ 325.00/hr	\$ 130.00
03/19/2015	LW	Telephone call with client, Infomag client and counsel to negotiate acceptable resolution of their claim and contract issues.	0.50	\$ 400.00/hr	\$ 200.00
03/20/2015	LW	Telephone call with counsel for committee and Infomag concerning a resolution to their issues.	0.50	\$ 400.00/hr	\$ 200.00
03/24/2015	LW	Extensive review of documents relating to Kapai's claims and the debtor's claims against Kapai.	1.00	\$ 400.00/hr	\$ 400.00
03/27/2015	LW	Review Infomag proposed motion and order and discuss with client.	0.60	\$ 400.00/hr	\$ 240.00
03/27/2015	LW	Discussions with counsel for Infomage to resolve final issues of agreement; discuss with client as well.	0.40	\$ 400.00/hr	\$ 160.00
03/31/2015	RGG	Review and analyze Department of Labor audit request (0.3); telephone conference with Lynnette Warman regarding strategy regarding same; correspondence exchange with client regarding same	0.70	\$ 325.00/hr	\$ 227.50

Total Hours	20.10 hrs
Total Services	\$ 7,770.00
Total Amount	\$ 7,770.00

In Reference To: 09 - AutoOpt Litigation (Services)

Date	By	Services	Hours	Rates	Amount

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03/02/2015	LW	Begin gathering documents and materials; and begin to review them in preparation for drafting R2004 exam motions of Kunal Kapai and Dipes Shah; (2.0); exchange emails with S.Fleckman regarding same (.5)	2.50	\$ 400.00/hr	\$ 1,000.00
03/04/2015	LW	Begin drafting R2004 exam (2.0); telephone conference with client representatives regarding background facts regarding same (.5)	2.50	\$ 400.00/hr	\$ 1,000.00
03/04/2015	LW	Research regarding AutoOpt corporate status; review prior discovery sent by GTL to AutoOpt; continue drafting AutoOpt R2004 exam motion.	2.00	\$ 400.00/hr	\$ 800.00
03/04/2015	LW	Telephone call with S.Fleckman and client representatives to discuss details concerning claims against AutoOpt and Kapai	0.70	\$ 400.00/hr	\$ 280.00
03/06/2015	LW	Begin to develop R2004 exam motion of AutoOpt; forward to Tim O'Neil. Forward to client.	3.00	\$ 400.00/hr	\$ 1,200.00
03/06/2015	LW	Telephone call with clients to discuss revisions and updates to R2004 exam motions of AutoOpt and Kapai.	1.00	\$ 400.00/hr	\$ 400.00
03/07/2015	LW	Review and revise R2004 exam motion in light of additional revisions and suggestions from clients.	1.00	\$ 400.00/hr	\$ 400.00
03/09/2015	RGG	Review, revise and supplement 2004 requests (0.4); research regarding sanctions motions in relation to 2004 motions (0.5); internal analysis of issues regarding same (0.6)	1.50	\$ 325.00/hr	\$ 487.50
03/09/2015	RGG	Research facts regarding violation of automatic stay by AutoOpt (0.5); strategy analysis regarding same (0.4)	0.90	\$ 325.00/hr	\$ 292.50
03/09/2015	LW	Continued work on text and exhibits for R2004 motion of AutoOpt.	3.00	\$ 400.00/hr	\$ 1,200.00
03/10/2015	LW	Draft order granting R2004 exam motion for AutoOpt. Circulate same to client.	1.00	\$ 400.00/hr	\$ 400.00
03/10/2015	RGG	Review and analyze draft of motion for 2004 examination of former officer (0.3); strategy analysis of same, other case strategy issues and resolution of AutoOpt claims (0.8)	1.10	\$ 325.00/hr	\$ 357.50

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03/11/2015	LW	Discussions with client regarding committee's request to attempt a mediation with AutoOpt and issues related thereto.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	LW	Continued discussions with the committee and clients regarding timing of potential mediation, parameters of mediation proposed by AutoOpt and related issues.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	LW	Circulate draft order regarding R2004 exam of D.Shah; make requested revisions; telephone call with H.Spector regarding issues; upload order to the ecf and email information regarding order to S.Rascoe.	1.00	\$ 400.00/hr	\$ 400.00
03/11/2015	LW	Draft discovery requests to be attached to R2004 exam motion of Dipesh Shah	1.00	\$ 400.00/hr	\$ 400.00
03/12/2015	LW	Discuss R2004 motion revisions with client representatives; review and revise same; add additional exhibits to same; review and revise request for production and proposed order; exchange emails with client to obtain additional exhibits. Review various documents from litigation file regarding factual recitation.	4.00	\$ 400.00/hr	\$ 1,600.00
03/13/2015	LW	Obtain and review last of the exhibits to be attached; Review, revise, finalize file and serve the R2004 exam motion, exhibits and proposed order regarding Dipesh Shah	3.50	\$ 400.00/hr	\$ 1,400.00
03/13/2015	LW	Discuss litigation issues and potential mediation terms with H.Spectre and others.	0.20	\$ 400.00/hr	\$ 80.00
03/14/2015	LW	Review filed R2004 motion for examination and exhibits, transmit with cover letter to client.	0.50	\$ 400.00/hr	\$ 200.00
03/18/2015	RGG	Attempted telephone conference with asset purchaser	0.20	\$ 325.00/hr	\$ 65.00
03/18/2015	LW	Review spreadsheet of purported insider transfers emailed to me by counsel for AutoOpt in violation of J.Fitzwater's confidentiality order; discuss same with client and client's former counsel.	2.00	\$ 400.00/hr	\$ 800.00
03/19/2015	LW	Comparison of client records to summary of purported insider transfers provided by AutoOpt in violation of the Fitzwater confidentiality agreement.	0.50	\$ 400.00/hr	\$ 200.00

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03/24/2015	LW	Review draft exhibit list, witness list and potential questions for witnesses prepared by R.Grant and provide comments.	1.00	\$ 400.00/hr	\$ 400.00
03/25/2015	LW	Review documents emailed to me by Dipesh Shah as support of his objection to the R2004 exam motion; circulate to team.	0.60	\$ 400.00/hr	\$ 240.00
03/26/2015	RGG	Correspondence exchange with Jason Binford regarding status of Howard Spector response (0.2); review and analyze proposal by Howard Spector (0.1); analyze issues regarding proposal and proposed counter offer (0.8); review revised settlement draft of counteroffer (0.5); transmit same for approval (0.1); telephone conference with Jason Binford regarding preparation for hearing (0.6); Analyze issues regarding preparation for Monday hearing (0.9); Telephone conference with Jason Binford regarding his analysis of documents produced and permission to share with committee members (1.0)	4.20	\$ 325.00/hr	\$ 1,365.00
03/26/2015	LW	Read and analyze cases filed by AutoOpt in support of their objection.	1.00	\$ 400.00/hr	\$ 400.00

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03/27/2015	RGG	Consideration and analysis of proposed agreement on Protective Order language with AutoOpt (0.5); correspondence to client regarding same (0.1); review, revise and supplement draft of paragraph 12 to incorporate proposed counteroffer (0.4); correspondence to committee counsel extending objection deadline (0.1); correspondence to committee counsel regarding confidentiality of confidentiality agreement (0.2); continue to work on preparation of exhibits for hearing (2.7); prepare list of inquiries to counsel for Committee regarding prohibited disclosure of confidential information to Committee (0.5); review and analyze same (0.4); review, revise and supplement proposed witness and exhibit list (0.5); memorandum to Lynnette Warman regarding proposed witness and exhibit list (0.1); coordinate location of regarding needed exhibits (0.5); Attempt to communicate with California counsel regarding purchase of assets (0.3); correspondence to Howard Spector regarding proposal (0.3); analyze issues regarding response of Howard Spector to proposed settlement with AutoOpt on confidentiality (1.0); Telephone conference with Howard Spector regarding objection to motion to seal and details regarding settlement offer (0.4); review revise and supplement draft of revisions to paragraph 12 (0.4); transmit same to Howard Spector (0.1); Finalize and coordinate filing of witness and exhibit list (0.4); transmit exhibits to other parties (0.3); finalize, file and coordinate service of motion to seal (0.5); Correspondence to court deputy regarding procedure regarding same (0.2); Review Jason Binford responses to inquiries (0.3); analyze issues regarding same (0.5); telephone conference with Jason Binford regarding same (0.5); Review and analyze witness and exhibit list file by other parties; review and analyze responses of other parties (1.0); telephone conference with Michelle Shiro regarding preparation for hearing (0.5)	10.10	\$ 325.00/hr	\$ 3,282.50
03/27/2015	LW	Begin to develop argument to be presented at R2004 hearing of AutoOpt.	1.00	\$ 400.00/hr	\$ 400.00

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03/29/2015	RGG	Prepare cross examination questions for Dipesh Shah and Kunal Kapai (1.9); Coordinate preparation of exhibit binders (0.3); prepare for conference call with client regarding preparation for hearing (0.8); extended telephone conference with client representatives regarding preparation for hearing (2.1); continue preparation for hearing (0.4)	5.50	\$ 325.00/hr	\$ 1,787.50
03/29/2015	LW	Telephone call with potential witnesses to prepare for hearing on R2004 motion; review and revise potential questions; final review of AutoOpt cases; revise and finalize argument on behalf of debtor; review finalized exhibit book and finalize materials to bring to the hearing.	5.00	\$ 400.00/hr	\$ 2,000.00
03/30/2015	RGG	Prepare for hearing on protective order including preparation of argument outline (2.9); telephone conference with Shirley Rasco regarding procedure with respect to motion to seal (0.3); office conference with client regarding preparation for hearing (1.4); attend hearing (0.6); office conference with counsel regarding debriefing (0.4); office conference with client regarding same and regarding production of documents (0.5)	6.10	\$ 325.00/hr	\$ 1,982.50

Total Hours	69.60 hrs
Total Services	\$ 25,620.00
Total Amount	\$ 25,620.00

In Reference To: 10 - Chapter 5 Actions (Services)					
Date	By	Services	Hours	Rates	Amount
03/14/2015	LW	Summarize call with Kunal Kapai's attorney regarding pending matters and discuss strategy going forward.	0.50	\$ 400.00/hr	\$ 200.00
03/20/2015	RGG	Research regarding collection of assets from parent	0.50	\$ 325.00/hr	\$ 162.50

Total Hours	1.00 hrs
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Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Total Services \$ 362.50
Total Amount \$ 362.50

In Reference To: 12 - Expenses (Expenses)			
Date	By	Expenses	Amount
03/03/2015	RGG	Printing/Copying: Service of Motion regarding Secured Credit Financing	\$ 61.03
03/06/2015	RGG	Filing Fee: Filing Fee - Adding Creditors to Matrix	\$ 30.00
03/06/2015	RGG	Printing/Copying: Mailout - Supplemental Notice of Case	\$ 207.20
03/11/2015	RGG	Printing/Copying: Outside Photocopy and Assembly - Service of Order regarding First Day Hearings	\$ 96.93
03/12/2015	RGG	Printing/Copying: Outside Photocopy and Assembly - Service of Ordinary Course Professionals Motion (Inv. 46043)	\$ 53.51
03/30/2015	RGG	Printing/Copying: Outside Photocopy and Assembly - Exhibit Binders for Protective Order Hearing (Inv. 46586)	\$ 348.44

Total Expenses \$ 797.11
Total Amount \$ 797.11

Total Hours	281.35 hrs
Total Services	\$ 102,282.50
Total Expenses	\$ 797.11
Total Invoice Amount	\$ 103,079.61
Previous Balance	\$ 45,111.62
Balance (Amount Due)	\$ 148,191.23

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Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Receipts:

Date: 3/6/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Mailout - Supplemental Notice of Case

3/9/2015

Invoice



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INVOICE

Date	Invoice #
3/6/2015	46279

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Bill To	Job #: EDT_046279			
	Client Ref. #	Terms	Rep	Ordered By
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	Mailout GTL 3-2-15	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount	
REPRO:Mail-out	362	\$0.100	\$36.20T	
MISC:MAIL-Creditor	181	\$0.350	\$63.35T	
POSTAGE:Postage	176	\$0.480	\$84.48	
MISC:MAIL-International Postage	11	\$1.360	\$14.96	
GTL – Supplemental Notice of Case 3-5-15*				
<small>Please be advised that the person or entity indicated in the address block of this invoice (i.e., you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of charges Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</small>				

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Terms	Service Through
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A 5% late fee will be applied to any invoice over 30 days past due.

We accept VISA, Mastercard, and AMEX.

Customer Signature:

Date:

Subtotal:	\$198.99
Sales Tax (0.0825):	\$8.21
Total:	\$207.20

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

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Date: 3/3/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Service of Motion regarding Secured Credit Financing

3/9/2015

Invoice



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INVOICE

Date	Invoice #
3/3/2015	46224

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Bill To	Job #: EDT_046224			
	Client Ref. #	Terms	Rep	Ordered By
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	Mailout GTL 3-2-15	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount	
REPRO:Mail-out	185	\$0.100	\$18.50T	
MISC:MAIL-Creditor	37	\$0.350	\$12.95T	
POSTAGE:Postage	36	\$0.690	\$24.84	
MISC:MAIL-International Postage	1	\$2.150	\$2.15	
GTL – Secured Credit Financing				
<small>Please be advised that the person or entity indicated in the address block of this invoice (i.e., you) shall be responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of charges a Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoice.</small>				
<small>A 5% late fee will be applied to any invoice over 30 days past due.</small>				

Culhane Meadows PLLC
PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

We accept VISA, Mastercard, and AMEX.	Subtotal:	\$58.44
	Sales Tax (0.0825):	\$2.59
<i>Customer Signature:</i>	Date:	Total: \$61.03

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

Culhane Meadows PLLC

PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Date: 3/11/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Outside Photocopy and Assembly - Service of Order regarding First Day Hearings

Invoice

Page 1 of 1



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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
2/11/2015	45991

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E-DISCOVERY PLATFORM!!

Bill To		Job #: EDT_045991		
Client Ref. #		Terms	Rep	Ordered By
GTL-First Day Pleadings		Net 30	TR	Richard Grant
Description		Qty	Rate	Amount
REPRO:Mail-out		540	\$0.100	\$54.00T
MISC:MAIL-Creditor		36	\$0.350	\$12.60T
POSTAGE:Postage		36	\$0.890	\$24.84
GTL - First Day Pleadings 15-40248 (8)Order on Request for Emergency Hearing				
Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.				
A 5% late fee will be applied to any invoice over 30 days past due.				
		Subtotal:	\$91.44	
We accept VISA, Mastercard, and AMEX.				

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GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

	Sales Tax(0.0825):	\$5.49
Customer Signature:	Date:	Total: \$96.93

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

<https://pts.doculogix.com/pts/invoice/auto/invoice.asp?id=402299>

2/19/2015

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accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Date: 3/30/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Outside Photocopy and Assembly - Exhibit Binders for Protective Order Hearing (Inv. 46586)

Invoice

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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
3/30/2015	46586

Call us today to schedule your demo of the VIEWPOINT
E-DISCOVERY PLATFORM!!

Bill To	Job #: EDT_046586			
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	Client Ref. #	Terms	Rep	Ordered By
	GTL Exhibit Binder	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount	
BLOWBACKS: 8.5 X 11 [B&W] Prints	1836	\$0.080	\$146.88T	
BINDING: GBC	6	\$2.500	\$15.00T	
PROJECT MANAGEMENT: Project Management Download docs from client email and prepare for printing (3/29/2015 7:36:07 AM - 3/29/2015 7:45:07 AM)	0.2	\$100.000	\$20.00T	
MISC: Delivery	1	\$140.000	\$140.00T	
<small>Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</small>				
A 5% late fee will be applied to any invoice over 30 days past due.				
		Subtotal:	\$321.88	
We accept VISA, Mastercard, and AMEX.				

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Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

	Sales Tax(.0825):	\$26.56
Customer Signature:	Date:	Total: \$348.44

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

<https://pts.doculogix.com/pts/invoice/auto/invoice.asp?id=414745>

4/1/2015

Culhane Meadows PLLC

PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Date: 3/12/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Outside Photocopy and Assembly - Service of Ordinary Course Professionals Motion (Inv. 46043)

Invoice

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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
3/12/2015	46403

Call us today to schedule your demo of the VIEWPOINT
E-DISCOVERY PLATFORM!!

Bill To	Job #: EDT_046403			
Client Ref. #	Terms	Rep	Ordered By	
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	Net 30	TR	Richard Grant	
Description	Qty	Rate	Amount	
REPRO: Mail-out	185	\$0.100	\$18.50T	
MISC: MAIL-Creditor	37	\$0.350	\$12.95T	
POSTAGE: Postage	36	\$0.480	\$17.28	
MISC: MAIL-International Postage	1	\$2.190	\$2.19	
GT - Ordinary Course Professionals"				
<small>Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</small>				
A 5% late fee will be applied to any invoice over 30 days past due.				
	Subtotal:		\$50.92	
<small>We accept VISA, Mastercard, and AMEX.</small>				

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Atlanta, GA 30359
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GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

	Sales Tax(0.0825):	\$2.59
Customer Signature:	Date:	Total: \$53.51

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

<https://pts.doculogix.com/pts/invoice/auto/invoice.asp?id=410780>

4/1/2015

Culhane Meadows PLLC
PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

Trust Account Summary

Billing Period: 03/01/2015 - 04/23/2015

Client: GTL (USA), Inc. - Debtor in Possession General Matter Trust				
Total Deposits		Total Disbursements		Current Balance
\$44,108.00		\$0.00		\$44,108.00
Date	Transaction	Deposit	Disbursement	Balance
03/11/2015	Received From-GTL (USA), Inc. - Debtor in Possession	\$44,108.00		\$44,108.00

Culhane Meadows PLLC
PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
04/23/2015	25096
Terms	Service Through
Net 30	03/31/2015

User Hours Summary

Billing Period: 03/01/2015 - 03/31/2015

User Hour Totals				
User	Hours Billed	Rate/Hour	Amount Billed	
Robert Dremluk	1.70	\$525.0000	\$892.50	
Lynnette Warman	140.05	\$400.0000	\$56,020.00	
Richard G Grant	137.10	\$325.0000	\$44,557.50	
Cheryl Diaz	2.50	\$325.0000	\$812.50	

Please remit payments via check to:
Culhane, Meadows, Haughian & Walsh, PLLC
P.O. Box 49716
Atlanta, GA 30359

Please remit electronic payments to:

Culhane, Meadows. Haughian & Walsh, PLLC
Routing/ABA# is: 111000614
Operating Account number is: 703239066
International SWIFT Code (Chase Bank): CHASUS33
JPMorgan Chase Bank, N.A. (201)
2051 Long Prairie Rd.
Flower Mound, TX 75022